

Harvest Oil and Gas Corp.

Condensed Consolidated Balance Sheets

(Unaudited)

(In thousands, except share and per share data)

	December 31, 2023	December 31, 2022
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 5,239	\$ 10,338
Accounts receivable:		
Oil, natural gas and natural gas liquids revenues	202	202
Other	—	—
Other current assets	804	943
Total current assets	6,245	11,483
Assets held for sale	99	66
Other assets	742	797
Total assets	\$ 7,086	\$ 12,346
LIABILITIES AND EQUITY		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 341	\$ 459
Other current liabilities	—	—
Total current liabilities	341	459
Liabilities held for sale	64	64
Other long-term liabilities	466	466
Total liabilities	871	989
Commitments and contingencies		
Stockholders' equity:		
Common stock – \$0.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares outstanding	102	102
Additional paid-in capital	158,802	142,313
Treasury stock at cost – 6,344 shares	(657)	(657)
Retained earnings (accumulated deficit)	(152,032)	(130,401)
Total stockholders' equity	6,215	11,357
Total liabilities and equity	\$ 7,086	\$ 12,346

Harvest Oil and Gas Corp.
Consolidated Statements of Operations
(Unaudited)
(In thousands)

	Year Ended	
	December 31,	
	2023	2022
Revenues:		
Oil, natural gas and natural gas liquids revenues	\$ —	\$ —
Operating costs and expenses:		
General and administrative expenses	498	717
Gain on sales of oil and natural gas properties	(24)	830
Total operating costs and expenses	474	1,547
Operating loss	(474)	(1,547)
Other income (expense), net:		
Interest income	209	—
Other income, net	—	(811)
Total other income, net	209	(811)
Income (loss) before income taxes	(265)	(2,358)
Income tax benefit	—	—
Net income (loss)	\$ (265)	\$ (2,358)