

**Harvest Oil and Gas Corp.**  
**Condensed Consolidated Balance Sheets**  
**(Unaudited)**

*(In thousands, except share and per share data)*

	September 30, 2022	December 31, 2021
<b>ASSETS</b>		
Current assets:		
Cash and cash equivalents	\$ 10,258	\$ 15,341
Accounts receivable:		
Oil, natural gas and natural gas liquids revenues	383	624
Other	—	2,061
Other current assets	962	1,634
Total current assets	11,603	19,660
Assets held for sale	66	66
Other assets	810	1,063
Total assets	\$ 12,479	\$ 20,789
<b>LIABILITIES AND EQUITY</b>		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 485	\$ 898
Other current liabilities	—	—
Total current liabilities	485	898
Liabilities held for sale	64	64
Other long-term liabilities	466	466
Total liabilities	1,015	1,428
Commitments and contingencies		
Stockholders' equity:		
Common stock – \$0.01 par value; 2,000,000 shares authorized; 1,032,885 shares issued and 1,026,541 shares outstanding	102	102
Additional paid-in capital	142,313	147,959
Treasury stock at cost – 6,344 shares	(657)	(657)
Retained earnings (accumulated deficit)	(130,294)	(128,043)
Total stockholders' equity	11,464	19,361
Total liabilities and equity	\$ 12,479	\$ 20,789

**Harvest Oil and Gas Corp.**  
**Condensed Consolidated Statements of Operations**  
**(Unaudited)**  
*(In thousands)*

	Quarter Ended September 30,		Nine Months Ended September 30,	
	2022	2021	2022	2021
Revenues:				
Oil, natural gas and natural gas liquids revenues	\$ —	\$ —	\$ —	\$ —
Operating costs and expenses:				
General and administrative expenses	293	213	603	2,908
Gain on sales of oil and natural gas properties	—	246	830	641
Total operating costs and expenses	<u>293</u>	<u>459</u>	<u>1,433</u>	<u>3,549</u>
Operating loss	(293)	(459)	(1,433)	(3,549)
Other income (expense), net:				
Interest income	—	442	—	1,563
Loss on early termination of note receivable	—	(1,600)	—	(1,600)
Other income, net	<u>(100)</u>	<u>—</u>	<u>(818)</u>	<u>—</u>
Total other income, net	<u>(100)</u>	<u>(1,158)</u>	<u>(818)</u>	<u>(37)</u>
Income (loss) before income taxes	(393)	(1,617)	(2,251)	(3,586)
Income tax benefit	<u>—</u>	<u>—</u>	<u>—</u>	<u>—</u>
Net income (loss)	<u>\$ (393)</u>	<u>\$ (1,617)</u>	<u>\$ (2,251)</u>	<u>\$ (3,586)</u>